



ISA Declaration

In applying for an ISA account for the current tax year (2025/2026) and for every subsequent tax year by depositing further amounts in this account.

I declare that:

- a. Any and all subscriptions made, and to be made, belong to me;
- b. I am 18 years of age or over;
- c. I have not subscribed, and will not subscribe, more than the overall subscription limit allowed by the ISA Regulations;
- d. I am resident in the United Kingdom for tax purposes or, if not a resident, either perform duties which, by virtue of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership (as defined in the Civil Partnership Act 2004) with a person who performs such duties; and
- e. I will inform XT B Ltd. ("XT B Ltd.") if I cease to be a resident of the United Kingdom or lose my status as a Crown employee or a spouse/partner of a Crown employee, as specified in point d) above.

This application form has been completed to the best of my knowledge and belief. I will inform you without delay of any changes in my circumstances affecting any of the information given in this form.

In addition to the above:

- I authorise XT B Ltd. to make (on my behalf) any claim for tax relief in respect of my ISA investments and savings.



- I authorise XTB Ltd. to hold my ISA subscriptions, investments, any received interest, dividends and any other rights or proceeds in respect of those investments and any other cash; and
- I have read and agree to the ISA Terms of XTB Ltd. Limited and the above declaration relating to ISA investments and savings.